

# AKBANK T.A.Ş.

## Notification Regarding Capital Increase



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Summary Info	Sale of remaining shares following the exercise of pre-emptive rights to purchase new shares
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBNK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBNK91N6	Registered	AKBNK(RÜÇHAN), TRRAKBK00015	1.477.315,049	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	4.000.000.000	1.200.000.000,000	30,00000	1.477.315,049	

Explanation About The Shares Not Sold	Details regarding the commitment are included in the disclosure.
Rights Issue Ex-Date	03.01.2019
Preemptive Rights Exercise End Date	17.01.2019
Currency Unit	TRY

## Other Aspects To Be Notified

Capital Market Board Application Date	18.12.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.12.2018
Property of Increased Capital Shares	Dematerialized Share

**Payment Date**

07.01.2019

**Record Date**

04.01.2019

### Additional Explanations

The procedures regarding the use of pre-emptive rights to purchase new shares with regard to the total capital increase of TL 3 billion as a result of the paid-in-capital increase by TL 1,200,000,000 from TL 4,000,000,000 to TL 5,200,000,000 -paid in cash- and of shareholders' exercising their pre-emptive rights to purchase at TL 2.5 per each share having TL 1 nominal value were completed during 15 (fifteen) days between 03.01.2019 and 17.01.2019.

The nominal value of shares that were not exercised within period of exercising the pre-emptive rights to purchase is TL 1.477.315,049. The remaining shares shall be offered to public between 22.01.2019 and 23.01.2019, for a period of 2 (two) business days at the price set at the Primary Market of Borsa Istanbul which shall be no lower than the price of pre-emptive rights to purchase at TL 0.025 for each share with nominal value of TL 0.01 (TL 2.50 for each lot of share having a total nominal value of TL 1.00).

"Notice of Sales to Investors" including the principles of public offering has been published on Public Disclosure Platform's website ([www.kap.org.tr](http://www.kap.org.tr)), on our Bank's website ([www.akbank.com](http://www.akbank.com)) and on AkYatırım Menkul Değerler A.Ş.'s website ([www.akyatirim.com.tr](http://www.akyatirim.com.tr)).

*In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.