

AKBANK T.A.Ş. Sale Notification for Investors

Summary Info

Notice of Sale to Investors.

Sale Notification for Investors

Related Companies []

Related Funds []

Sale Notification for Investors	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Explanations	

The procedures regarding the use of pre-emptive rights to purchase new shares with regard to the total capital increase of TL 3 billion as a result of the paid-in-capital increase by TL 1,200,000,000 from TL 4,000,000,000 to TL 5,200,000,000 - paid in cash- and of shareholders' exercising their pre-emptive rights to purchase at TL 2.5 per each share having TL 1 nominal value were completed during 15 (fifteen) days between 03.01.2019 and 17.01.2019.

The nominal value of shares that were not exercised within period of exercising the pre-emptive rights to purchase is TL 1.477.315,049. The remaining shares shall be offered to public between 22.01.2019 and 23.01.2019, for a period of 2 (two) business days at the price set at the Primary Market of Borsa Istanbul which shall be no lower than the price of pre-emptive rights to purchase at TL 0.025 for each share with nominal value of TL 0.01 (TL 2.50 for each lot of share having a total nominal value of TL 1.00).

"Notice of Sales to Investors" including the principles of public offering can be found in the attachment.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.