

AKBANK T.A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Dates to exercise the pre-emptive rights to purchase new shares.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	There has been a date correction in the English additional disclosures.

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBNK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBNK91N6	Registered	AKBNK(RÜÇHAN), TRRAKBK00015		

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	4.000.000.000	1.200.000.000,000	30,00000		

Explanation About The Shares Not Sold	Details regarding the commitment are included in the disclosure.
Rights Issue Ex-Date	03.01.2019
Preemptive Rights Exercise End Date	17.01.2019
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	18.12.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.12.2018

Property of Increased Capital Shares

Dematerialized Share

Payment Date

07.01.2019

Record Date

04.01.2019

Additional Explanations

Our shareholders have pre-emptive right to purchase new shares at a rate of %30 due to the increase of capital of our Bank by TL 1,200,000,000 -paid in cash- from TL 4,000,000,000 to TL 5,200,000,000.

- Pre-emptive rights to purchase new shares will be used between 03.01.2019 and 17.01.2019, for 15 days.

- The price for the shareholders' pre-emptive right to purchase will be realized at TL 0.025 for each share with nominal value of TL 0.01 (TL 2.50 for each lot of share having a total nominal value of TL 1.00),

- The prospectus regarding capital increase has been published on the websites of Public Disclosure Platform (www.kap.org.tr), of Our Bank (www.akbank.com) and of Ak Yatırım Menkul Değerler A.Ş. (www.akyatirim.com.tr).

- The remaining shares following the exercise of pre-emptive rights to purchase; shall be offered to public for a period of 2 (two) business days at the price set at the Primary Market of Borsa Istanbul which shall be no lower than the price of pre-emptive right to purchase; on the dates to be announced in the notice of sales.

- In case there are unused rights following the public offering, within the scope of the purchase guarantee of our majority shareholder Hacı Ömer Sabancı Holding A.Ş., the process shall be completed through recourse to the majority shareholder with the purchase of remaining shares within 3 (three) business days at a price no lower than the price of pre-emptive right to purchase and also no lower than the average price of public offering, with a full and cash payment.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.