

AKBANK T.A.Ş.

Notification Regarding Capital Increase



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Summary Info	CMB's Approval Of The Prospectus Regarding The Capital Increase Through Rights Issue.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBK91N6	Registered			

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	4.000.000.000	1.200.000.000,000	30,00000		

Currency Unit	TRY
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Other Aspects To Be Notified

Capital Market Board Application Date	18.12.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.12.2018

Additional Explanations

Reference: Public disclosure dated 18.12.2018

In our referred disclosure, it was announced that our Bank had applied to the Capital Market Board on 18.12.2018 for the approval of the draft prospectus regarding the increase of our Bank's paid in capital by 30% (TL 1.200.000.000) from TL 4,000,000,000 to TL 5,200,000,000 -fully paid in cash-.

Within this context, it has been announced in the CMB's Weekly Bulletin, numbered 2018/59, that prospectus regarding the capital increase has been approved.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.