

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Authorization of the Head Office for the issuance ceiling
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	13.12.2018
Issue Limit	5.000.000.000
Currency Unit	USD
Issue Limit Security Type	Dept Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Additional Explanations

With the Bank's Board of Directors' decision dated December 13th, 2018, the Head Office were authorized to apply CMB and BRSA for the bond issuance up to USD 5 billion equivalent in any currencies.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.