

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of VakıfBank Structured Bonds with TRFVKFBA1855 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.12.2018
Maturity (Day)	63
Interest Rate Type	Discounted
ISIN Code	TRFVKFBA1855
Starting Date of Sale	04.10.2018
Ending Date of Sale	04.10.2018
Maturity Starting Date	05.10.2018
Nominal Value of Capital Market Instrument Sold	512.010.226
Coupon Number	0
Redemption Date	07.12.2018
Record Date	06.12.2018
Payment Date	07.12.2018
Principal/Maturity Date Payment Amount	512.010.226
Was The Payment Made?	Yes

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated October 05, 2018

The Bank bond, amounting TL 512.010.226 issued on October 05, 2018 with 63 days maturity, ISIN code of which is TRFVKFBA1855 matured as of today (07.12.2018) and they are redeemed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.