



**KAMUYU AYDINLATMA PLATFORMU**

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	About The Finalization of Mortgage Covered Bond Issuance
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	19.10.2018
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## Related Issue Limit Info

<b>Currency Unit</b>	EUR
<b>Limit</b>	3.000.000.000
<b>Issue Limit Security Type</b>	MBS-MCB
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Mortgage Covered Bonds
<b>Maturity Date</b>	07.12.2023
<b>Maturity (Day)</b>	1.826
<b>ISIN Code</b>	XS1918882272
<b>Maturity Starting Date</b>	07.12.2018
<b>Nominal Value of Capital Market Instrument Sold</b>	1.000.000.000

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated December 5th, 2018

It was announced with the referred disclosure that the necessary applications to CMB for the covered bond issuance, amounting TL 1 billion with 5 years maturity, the issue date of which is December 7, 2018 and the investor of which is the Fund managed by Development and Investment Bank of Turkey, had been completed and the issuance certificate had been approved by CMB.

Within this scope, issue amount of TL 1 billion has been transferred to our Bank accounts on December 7, 2018 and the transaction has been completed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.