

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	About The Finalization of Mortgage Covered Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.10.2018
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## Related Issue Limit Info

Currency Unit	EUR
Limit	3.000.000.000
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea

## Capital Market Instrument To Be Issued Info

Type	Mortgage Covered Bonds
Maturity Date	07.12.2023
Maturity (Day)	1.826
ISIN Code	XS1918882272
Maturity Starting Date	07.12.2018
Nominal Value of Capital Market Instrument Sold	1.000.000.000

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated December 5th, 2018

It was announced with the referred disclosure that the necessary applications to CMB for the covered bond issuance, amounting TL 1 billion with 5 years maturity, the issue date of which is December 7, 2018 and the investor of which is the Fund managed by Development and Investment Bank of Turkey, had been completed and the issuance certificate had been approved by CMB.

Within this scope, issue amount of TL 1 billion has been transferred to our Bank accounts on December 7, 2018 and the transaction has been completed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.