

ATLANTİS YATIRIM HOLDİNG A.Ş.
Financial Report
Consolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	8.568	6.697
Trade Receivables	11	801.462	4.654.157
Trade Receivables Due From Unrelated Parties	11	801.462	4.654.157
Other Receivables		32.019	151.208
Other Receivables Due From Related Parties	6	0	151.208
Other Receivables Due From Unrelated Parties	12	32.019	0
Inventories	14	1.571.568	299.281
Prepayments	15	254.954	599.713
Prepayments to Unrelated Parties		254.954	599.713
Other current assets	16	85.947	100.677
SUB-TOTAL		2.754.518	5.811.733
Total current assets		2.754.518	5.811.733
NON-CURRENT ASSETS			
Investment property	19	2.163.120	2.230.763
Property, plant and equipment	20	528.316	412.438
Intangible assets and goodwill	21,22	5.277.216	5.279.561
Goodwill	22	5.271.000	5.271.000
Other intangible assets	21	6.216	8.561
Deferred Tax Asset	26	363.033	369.768
Total non-current assets		8.331.685	8.292.530
Total assets		11.086.203	14.104.263
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	7.509	348.161
Other Financial Liabilities	10	16.387	0
Trade Payables	11	557.796	3.071.413
Trade Payables to Unrelated Parties	11	557.796	3.071.413
Other Payables		4.685.829	5.094.465
Other Payables to Related Parties	6	4.021.295	4.241.030
Other Payables to Unrelated Parties	12	664.534	853.435
Deferred Income	25	2.395.379	2.916.322
Deferred Income from Unrelated Parties		2.395.379	2.916.322
Current tax liabilities, current	26	68.326	70.246
Current provisions		166.591	149.956
Current provisions for employee benefits	24	59.528	42.127
Other current provisions	27	107.063	107.829
Other Current Liabilities	29	1.271	0
SUB-TOTAL		7.899.088	11.650.563
Total current liabilities		7.899.088	11.650.563
NON-CURRENT LIABILITIES			
Long Term Borrowings	9	409.211	0
Other Payables	12	3.640	0
Other Payables to Unrelated parties	12	3.640	0
Non-current provisions	27,23	6.182	16.362
Non-current provisions for employee benefits	23	6.182	16.362
Total non-current liabilities		419.033	16.362
Total liabilities		8.318.121	11.666.925
EQUITY			
Equity attributable to owners of parent		2.351.866	2.224.513
Issued capital	31	8.000.000	8.000.000
Inflation Adjustments on Capital	31	2.492.363	2.492.363
Share Premium (Discount)	31	1.160.002	1.160.002
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		8.098	8.359
Gains (Losses) on Revaluation and Remeasurement		8.098	8.359
Gains (Losses) on Remeasurements of Defined Benefit Plans	31	8.098	8.359

Restricted Reserves Appropriated From Profits	31	263.456	235.252
Prior Years' Profits or Losses	31	-9.674.631	-9.717.997
Current Period Net Profit Or Loss	31	102.578	46.534
Non-controlling interests		416.216	212.825
Total equity		2.768.082	2.437.338
Total Liabilities and Equity		11.086.203	14.104.263

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	33	4.316.200	1.584.142	10.566.817	5.034.289
Cost of sales	33	-3.232.741	-1.042.389	-7.816.281	-3.735.939
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.083.459	541.753	2.750.536	1.298.350
GROSS PROFIT (LOSS)		1.083.459	541.753	2.750.536	1.298.350
General Administrative Expenses	34	-686.943	-56.538	-535.247	-138.892
Marketing Expenses	34	-159.273	-34.205	-363.562	-120.773
Research and development expense	34	0	0	0	0
Other Income from Operating Activities	36	755.038	832.057	366.323	16.688
Other Expenses from Operating Activities	36	-409.858	-34.102	-2.086.991	-338.615
PROFIT (LOSS) FROM OPERATING ACTIVITIES		582.423	1.248.965	131.059	716.758
Investment Activity Income	37	0	0	11.734	11.734
Investment Activity Expenses	37	0	0	0	0
Share of Profit (Loss) from Investments Accounted for Using Equity Method	18	0	0	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		582.423	1.248.965	142.793	728.492
Finance income	38	0	0	2.123	0
Finance costs	38	-229.092	-35.911	-526.894	-142.712
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		353.331	1.213.054	-381.978	585.780
Tax (Expense) Income, Continuing Operations		-77.733	-378.389	115.115	-25.370
Current Period Tax (Expense) Income	26	-68.326	-12.734	-89.889	-37.361
Deferred Tax (Expense) Income	26	-9.407	-365.655	205.004	11.991
PROFIT (LOSS) FROM CONTINUING OPERATIONS		275.598	834.665	-266.863	560.410
PROFIT (LOSS)		275.598	834.665	-266.863	560.410
Profit (loss), attributable to [abstract]					
Non-controlling Interests		173.020	218.970	-155.441	83.863
Owners of Parent		102.578	615.695	-111.422	476.547
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	39	0,00013000	0,00077000	-0,00014000	0,00060000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		12.507	1.819	-16.736	-2.425
Change in Fair Value of Financial Liability Attributable to Change in Credit Risk of Liability		15.179	2.332	-20.919	-3.029
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-2.672	-513	4.183	604
Deferred Tax (Expense) Income		-2.672	-513	4.183	604
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		12.507	1.819	-16.736	-2.425
TOTAL COMPREHENSIVE INCOME (LOSS)		288.105	836.484	-283.599	557.985
Total Comprehensive Income Attributable to					
Non-controlling Interests		179.248	225.198	-164.073	75.232
Owners of Parent		108.857	611.286	-119.526	482.753

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-63.551	308.199
Profit (Loss)		275.598	-266.863
Adjustments to Reconcile Profit (Loss)		275.132	617.197
Adjustments for depreciation and amortisation expense	19,2	116.009	141.239
Adjustments for provisions	21,25	81.390	591.073
Adjustments for Tax (Income) Expenses	24	77.733	-115.115
Changes in Working Capital		-614.281	-42.135
Adjustments for decrease (increase) in trade accounts receivable	6,11	3.619.853	-1.240.310
Decrease (Increase) in Trade Accounts Receivables from Related Parties	6	0	62.350
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	11	3.619.853	-1.302.660
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6,12	119.189	2.501.139
Decrease (Increase) in Other Related Party Receivables Related with Operations	6		1.978.313
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	12	119.189	522.826
Adjustments for decrease (increase) in inventories	14	-1.272.287	1.776.989
Decrease (Increase) in Prepaid Expenses	15	344.759	-255.093
Adjustments for increase (decrease) in trade accounts payable	6,11	-2.513.617	-4.034.306
Increase (Decrease) in Trade Accounts Payables to Related Parties	6	0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	11	-2.513.617	-4.034.306
Increase (Decrease) in Employee Benefit Liabilities	21	17.401	-92.097
Adjustments for increase (decrease) in other operating payables	6,12	-408.636	1.555.066
Increase (Decrease) in Other Operating Payables to Related Parties	6	-219.735	-417.378
Increase (Decrease) in Other Operating Payables to Unrelated Parties	12	-188.901	1.972.444
Increase (Decrease) in Deferred Income		-520.943	-623.515
Other Adjustments for Other Increase (Decrease) in Working Capital	16,23,27	0	369.992
Cash Flows from (used in) Operations		-63.551	308.199
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	-170.266
Proceeds from sales of property, plant, equipment and intangible assets	19,2	110.000	-170.266
Proceeds from sales of property, plant and equipment	19	110.000	141.584
Proceeds from sales of intangible assets		0	-311.850
Purchase of Property, Plant, Equipment and Intangible Assets		-110.000	0
Purchase of property, plant and equipment	19	-110.000	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		65.422	-138.903
Repayments of borrowings	9	65.422	0
Loan Repayments	9	65.422	0
Interest Received		0	-138.903
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.871	-970
Net increase (decrease) in cash and cash equivalents		1.871	-970
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		6.697	4.843
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		8.568	3.873

[illegible]

Current Period 01.01.2018 - 30.09.2018															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders									28.204		28.204		24.143	52.347
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity					-6.540					-3.168		-9.708		-9.708
	Equity at end of period		8.000.000	2.492.363	1.160.002	8.098				263.456	-9.674.631	102.578	2.351.866	416.216	2.768.082