

# TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş. Material Event Disclosure (General)

## Summary Info

Exercise of Preferential Rights in TSKB Gayrimenkul Yatırım Ortaklığı A.Ş.'s Capital Increase

## Material Event Disclosure General

**Related Companies** [TSGYO]

**Related Funds** []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

In the %100 capital increase of TSKB Gayrimenkul Yatırım Ortaklığı A.Ş. ("TSKB GYO") pursuant to the certified prospectus announced on 16 October 2018 on Public Disclosure Platform("PDP"), within the preferential rights exercise period commencing from 19 October 2018, our bank has been exercised %100 of its preferential rights arising from its 10.000.000 Group A registered shares, 4.091.111 Group B registered shares and 92.171.989 Group C bearer shares, in total 106.263.100 shares with the nominal value of TRY 106.263.100 in TSKB GYO.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.