

BİZİM TOPTAN SATIŞ MAĞAZALARI A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	179.714.206	227.239.220
Trade Receivables		46.200.803	40.186.249
Trade Receivables Due From Related Parties	5,23	385.524	2.156.233
Trade Receivables Due From Unrelated Parties	5	45.815.279	38.030.016
Other Receivables		130.286.534	2.609.448
Other Receivables Due From Related Parties	6,23,24	130.178.483	2.467.979
Other Receivables Due From Unrelated Parties	6	108.051	141.469
Inventories	7	290.731.258	248.502.044
Prepayments	8	10.288.444	10.562.672
Current Tax Assets	21	146.946	
Other current assets	12	1.228.502	
SUB-TOTAL		658.596.693	529.099.633
Total current assets		658.596.693	529.099.633
NON-CURRENT ASSETS			
Trade Receivables		0	916.986
Trade Receivables Due From Unrelated Parties	5	0	916.986
Other Receivables		1.334.035	843.957
Other Receivables Due From Unrelated Parties	6	1.334.035	843.957
Property, plant and equipment	9	140.003.214	142.819.816
Intangible assets and goodwill	10	29.941.215	28.447.562
Prepayments	8	3.849.010	3.653.603
Deferred Tax Asset	21	0	3.523.215
Total non-current assets		175.127.474	180.205.139
Total assets		833.724.167	709.304.772
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	4	6.132.462	9.115.640
Trade Payables		643.425.017	540.280.892
Trade Payables to Related Parties	5,23	111.075.084	156.323.080
Trade Payables to Unrelated Parties	5	532.349.933	383.957.812
Employee Benefit Obligations	12	10.843.422	8.864.937
Deferred Income	8	770.279	493.114
Current provisions		26.301.221	13.173.718
Current provisions for employee benefits	12	10.948.441	5.416.890
Other current provisions	11	15.352.780	7.756.828
Other Current Liabilities		601.232	2.947.209
Other Current Liabilities to Related Parties	13	14.000	14.000
Other Current Liabilities to Unrelated Parties	13	587.232	2.933.209
SUB-TOTAL		688.073.633	574.875.510
Total current liabilities		688.073.633	574.875.510
NON-CURRENT LIABILITIES			
Long Term Borrowings	4	11.676.664	15.918.484
Non-current provisions		16.203.215	12.725.120
Non-current provisions for employee benefits	12	16.203.215	12.725.120
Deferred Tax Liabilities	21	504.062	
Total non-current liabilities		28.383.941	28.643.604
Total liabilities		716.457.574	603.519.114
EQUITY			
Equity attributable to owners of parent		117.266.593	105.785.658
Issued capital	14	60.000.000	60.000.000
Capital Advance		13.570.500	13.570.500
Treasury Shares (-)		-13.533.492	-13.533.492
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-11.370.102	-8.111.518
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	14	10.037.476	10.037.476
Prior Years' Profits or Losses	14	43.822.692	74.181.031

Current Period Net Profit Or Loss		14.739.519	-30.358.339
Total equity		117.266.593	105.785.658
Total Liabilities and Equity		833.724.167	709.304.772

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
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	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	15	2.729.257.734	2.066.648.064	1.005.338.914	741.284.786
Cost of sales	15	-2.441.001.090	-1.901.110.598	-892.234.576	-673.754.628
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		288.256.644	165.537.466	113.104.338	67.530.158
GROSS PROFIT (LOSS)		288.256.644	165.537.466	113.104.338	67.530.158
General Administrative Expenses	16-17	-29.931.339	-23.914.806	-12.393.580	-9.792.514
Marketing Expenses	16-17	-179.209.984	-137.156.521	-64.323.431	-45.825.942
Other Income from Operating Activities	18	17.426.099	8.063.611	9.889.882	2.545.392
Other Expenses from Operating Activities	18	-76.332.744	-44.868.557	-34.831.205	-15.040.822
PROFIT (LOSS) FROM OPERATING ACTIVITIES		20.208.676	-32.338.807	11.446.004	-583.728
Investment Activity Income	19	30.480.804	9.190.128	13.927.597	4.558.395
Investment Activity Expenses	19	-787.022	-318.722	-344.092	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		49.902.458	-23.467.401	25.029.509	3.974.667
Finance costs	20	-30.321.012	-14.047.057	-12.706.116	-5.560.982
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		19.581.446	-37.514.458	12.323.393	-1.586.315
Tax (Expense) Income, Continuing Operations		-4.841.927	6.946.503	-3.332.953	131.314
Current Period Tax (Expense) Income	21	-5.204.968		-3.932.922	
Deferred Tax (Expense) Income	21	363.041	6.946.503	599.969	131.314
PROFIT (LOSS) FROM CONTINUING OPERATIONS		14.739.519	-30.567.955	8.990.440	-1.455.001
PROFIT (LOSS)		14.739.519	-30.567.955	8.990.440	-1.455.001
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		14.739.519	-30.567.955	8.990.440	-1.455.001
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kar/Zarar	22	0,24600000	-0,76400000	0,14820000	-0,03640000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-3.258.585	-1.735.717	-1.024.879	-712.293
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-4.073.231	-2.169.646	-1.281.099	-890.366
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		814.646	433.929	256.220	178.073
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	21	814.646	433.929	256.220	178.073
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-3.258.585	-1.735.717	-1.024.879	-712.293
TOTAL COMPREHENSIVE INCOME (LOSS)		11.480.934	-32.303.672	7.965.561	-2.167.294
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		11.480.934	-32.303.672	7.965.561	-2.167.294

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		108.202.028	128.497.630
Profit (Loss)		14.739.519	-30.567.955
Profit (Loss) from Continuing Operations		14.739.519	-30.567.955
Adjustments to Reconcile Profit (Loss)		67.692.803	27.157.498
Adjustments for depreciation and amortisation expense	9-10	19.801.762	14.859.724
Adjustments for Impairment Loss (Reversal of Impairment Loss)	5	2.966.789	
Adjustments for provisions	11-12	26.852.917	10.807.021
Adjustments for Interest (Income) Expenses	19-20	423.494	4.916.817
Adjustments for Tax (Income) Expenses	21	4.841.927	-6.946.503
Adjustments for losses (gains) on disposal of non-current assets	19	1.946.579	3.183.068
Other adjustments to reconcile profit (loss)		10.859.335	337.371
Changes in Working Capital		40.644.496	138.525.373
Adjustments for decrease (increase) in trade accounts receivable	5	-7.685.945	45.927.018
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.438.695	-7.076.026
Adjustments for decrease (increase) in inventories	7	-42.229.214	2.322.508
Decrease (Increase) in Prepaid Expenses		-198.344	693.116
Adjustments for increase (decrease) in trade accounts payable	5	92.500.070	92.430.910
Adjustments for increase (decrease) in other operating payables		-303.376	4.227.847
Cash Flows from (used in) Operations		123.076.818	135.114.916
Payments Related with Provisions for Employee Benefits	12	-14.727.844	-8.661.711
Income taxes refund (paid)	21	-146.946	2.044.425
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		9.472.127	-1.347.082
Proceeds from sales of property, plant, equipment and intangible assets		-1.763.266	163.562
Proceeds from sales of property, plant and equipment	9-10-19	-1.763.266	163.562
Purchase of Property, Plant, Equipment and Intangible Assets	9-10-19	-18.662.126	-10.640.884
Interest received	19	29.897.519	9.130.240
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-165.199.169	-184.644.316
Repayments of borrowings	6	-127.710.504	-161.685.686
Payments of Finance Lease Liabilities		-7.167.654	-8.911.573
Interest paid	20	-30.321.011	-14.047.057
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-47.525.014	-57.493.768
Net increase (decrease) in cash and cash equivalents		-47.525.014	-57.493.768
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	227.239.220	79.329.191
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	179.714.206	21.835.423

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Current Period 01.01.2018 - 30.09.2018														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		60.000.000	13.570.500	-13.533.492		-11.370.102			10.037.476	43.822.692	14.739.519	117.266.593	0 117.266.593