



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. **Notification Regarding Issue Limit**



Notification Regarding Issue Limit

Summary Info	CMB approval related to Additional Tier 1 issuance up to 5 Billion TRY nominal amount
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	20.09.2018
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	21.09.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	24.09.2018
Expiry Date of Issue Limit	24.09.2019

Additional Explanations

VakıfBank's application related to Additional Tier 1 issuance bonds in domestic markets up to 5 Bil TRY nominal amount has been approved by Capital Market Boards. Issuance Certificate Document has been attached.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	KAP-Ek İhraç Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.