

KAMUYU AYDINLATMA PLATFORMU

## TÜRKİYE HALK BANKASI A.Ş. Issue Document

Summary Info Issuance Document on Regarding to Sukuk





## **Issue Document**

Related Companies	
Related Funds	
Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	08/10/2018
Announcement Content	
Explanations	

Reference: Public disclosures on 05/23/2018, 06/05/2018 ve 08/10/2018.

We previously disclosed that based on the Bank's Board of Directors' decision on 05/15/2018, the application related to the sukuk issuance up to the amount of TRY 4 billion nominal in Turkish currency (TRY) with different maturities, to be sold domestically via private placement or the sales to qualified investors in one tranche or more tranches and to authorize Halk Varlık Kiralama A.Ş. as "Asset Lease Company", has been approved by Capital Market Board of Turkey and the approval has been published in the CMB bulletin dated 08/09/2018 and numbered 2018/35.

The CMB-approved issuance certificate on 08/09/2018 and numbered 35/917 in terms of this issuance limit has been attached.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.