

VAKIF GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.

Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Approval of CMB to the Stock Exchange Issue Form
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	29.06.2018
Issue Limit	800.000.000
Currency Unit	TRY
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	02.07.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	02.08.2018
Expiry Date of Issue Limit	02.08.2019

Additional Explanations

The application made to the Capital Markets Board in accordance with the Debt Instruments Communiqué numbered VII-128.8 in order to obtain a issue limit for a maximum of TL 800.000.000; for the purpose of issuing notes and/or bonds to the domestic qualified investors with the currency of Turkish Lira has been approved with the decision taken by CMB on 2nd of August 2018 number 34/905 and the Stock Exchange Issue Form is attached.

In case of any discrepancies between the Turkish and the English versions of this disclosure, the Turkish version shall prevail in accordance with the Capital Markets Board of Turkey's regulations.

Supplementary Documents

Appendix: 1	Başvuru Formu 06082018.pdf
Appendix: 2	SPK Onaylı İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.