

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Outcome of selling debt securities without public offering to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.11.2018
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBKK1812
Ending Date of Sale	08.08.2018
Maturity Starting Date	08.08.2018
Nominal Value of Capital Market Instrument Sold	85.785.000
Coupon Number	0

Additional Explanations

Ref: Our public disclosure dated 07.08.2018

It has been announced in our public disclosure dated 07.08.2018 that our Bank has commenced operations for the issuance of debt securities in the amount nominal value of TL 85,785,000 with a term of 91 days without public offering to qualified investors.

In this context; the issuance of the debt securities in the amount nominal value of TL 85,785,000 with a term of 91 days to qualified investors has been realized as of today (08.08.2018).

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.