

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of VakıfBank Bonds with TRFVKFB51811 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.09.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	16.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Type	Bill
Maturity Date	25.05.2018
Maturity (Day)	217
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	12,9308
Interest Rate - Yearly Compound (%)	13,2671
Sale Type	Public Offering
ISIN Code	TRFVKFB51811
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	16.10.2017
Ending Date of Sale	18.10.2017
Maturity Starting Date	20.10.2017
Nominal Value of Capital Market Instrument Sold	42.304.399
Issue Price	92.861
Coupon Number	0
Redemption Date	25.05.2018

Record Date	24.05.2018
Payment Date	25.05.2018
Principal/Maturity Date Payment Amount	42.304.399
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated October 19, 2017

The Bank bond, amounting TL 42.304.399 issued on October 16-17-18, 2017 with 217 days maturity, ISIN code of which is TRFVKFB51811 matured as of today (25.05.2018) and they are redeemed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.