

ASELSAN ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Resolution of Board of Directors Regarding Change in Capital Increase within the scope of Secondary Public Offering
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Resolution of Board of Directors

Board Decision Date	08.03.2018
Authorized Capital (TL)	2.000.000.000
Paid-in Capital (TL)	1.000.000.000
Target Capital (TL)	1.140.000.000

Rights Issue (Other)

Share Group Info	Paid-in Capital (TL)	Amount of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights To The Capital (%)	Amount of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights To The Capital (%)	New Shares' ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREASLS00018	605.454.545,454	0		0				
B Grubu, ASELS, TRAASELS91H2	394.545.454,546	140.000.000	35,48387	0		B Grubu, ASELS, TRAASELS91H2	Registered	

	Paid-in Capital (TL)	Amount of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights To The Capital (%)	Amount of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	1.000.000.000	140.000.000,000	14,00000			

Other Aspects To Be Notified

Date of Related General Assembly	02.04.2018
Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?	Accepted

Our board of Directors has resolved the following matters in the Board of Directors Meeting dated 18.05.2018

1. General Assembly of our Company dated 2 April 2018 resolved to increase our Company's issued share capital in the amount of TL 1,000,000,000 (one billion Turkish Liras) by TL 210,000,000 (two hundred ten million Turkish Liras) to TL 1,210,000,000 (one billion two hundred ten million Turkish Liras) within the registered capital ceiling of TL 2,000,000,000 (two billion Turkish Liras) as per the Capital Markets Law and its related communiqués, and authorised the Board of Directors to conduct the necessary procedures within the scope of capital markets legislation;
2. Taking into consideration the economical conjuncture of our country and international markets, redetermination of the number of offered shares as per the third paragraph of article 16 of General Assembly resolution dated 2 April 2018 and within this framework, increase our Company's issued share capital by TL 140,000,000 (one hundred forty million Turkish Liras) to TL 1,140,000,000 (one billion one hundred forty million Turkish Liras); and
3. The amendment of all the documents related to the public offering accordingly, including the Prospectus (İzahname), and notification and application to all relevant institutions including Capital Markets Board and Borsa İstanbul A.Ş. as per this resolution.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.