KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Interest Rates of VakıfBank Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.05.2017

Related Issue Limit Info

Currency Unit	TRY
Limit	16.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	300.000.000
Type	Bill
Maturity Date	17.08.2018
Maturity (Day)	84
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,8223
Interest Rate - Yearly Compound (%)	15,6908
Sale Type	Public Offering
Starting Date of Sale	21.05.2018
Ending Date of Sale	23.05.2018
Maturity Starting Date	25.05.2018
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated May16, 2018.

In line with the principles determined in the Capital Markets Instrument Note (Prospectus), interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up to TL 450,000,000.

Book-building period that will take place on May 21-22-23, 2018 will be observed and another calculation will be made on May 23, 2018. New weighted average compound interest rate that is determined at the end of second calculation will be compared to the above mentioned compound interest rate that is taken as a basis for the book-building. If the new weighted average compound interest rate is higher than the compound interest rate that is taken as a basis for the issuance, the rate will be determined as the final interest rate of the bond.

The "Capital Markets Instrument Note (Prospectus)", including the detailed information related to the calculation of interest rates was enclosed within the Bank's disclosure dated May 16, 2018.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.