

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

## Summary Info

About the Syndication Loan Agreement

## Material Event Disclosure General

Related Companies ☐

Related Funds ☐

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

VakifBank has provided a multi-currency syndicated loan facility from international markets equivalent to USD 1,3 billion , comprised of USD 329 million and EUR 778,8 million. The USD equivalent of 1,2 billion – has a one year tenor, whereas the 2 year tenor is USD 100 million. All-in cost for the one year tranches are Libor+1,30% p.a. and Euribor+1,20% p.a.; and for 2 year tranche is Libor+2,10% p.a.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.