

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Structured Note Issue to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.11.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	28.06.2018
Maturity (Day)	84
Sale Type	Sale To Qualified Investor
ISIN Code	TR0GRAN00S85
Starting Date of Sale	04.04.2018
Ending Date of Sale	04.04.2018
Maturity Starting Date	05.04.2018
Nominal Value of Capital Market Instrument Sold	28.301.470
Coupon Number	0
Redemption Date	28.06.2018
Record Date	27.06.2018
Payment Date	28.06.2018

Additional Explanations

Pursuant to the approval of the Capital Markets Board on February 15, 2018 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/bonds and/or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to TRY 20,000,000,000 (twenty billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured

note with a nominal value of TRY 28,301,470 and a term of 84 days to qualified investors has been realized as of today. (05.04.2018)

**In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.