

# ASELSAN ELEKTRONİK SANAYİ VE TİCARET A.Ş.

## Notification Regarding Capital Increase



# Notification Regarding Capital Increase

Summary Info	General Assembly resolution for capital increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	08.03.2018
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	1.000.000.000
Target Capital (TL)	1.210.000.000

## Rights Issue (Other)

Share Group Info	Paid-in Capital (TL)	Amount of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights To The Capital (%)	Amount of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights To The Capital (%)	New Shares' ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREASLS00018	605.454.545,454	0		0				
B Grubu, ASELS, TRAASELS91H2	394.545.454,546	210.000.000	53,22580	0		B Grubu, ASELS, TRAASELS91H2	Registered	

	Paid-in Capital (TL)	Amount of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering In The Exchange By Restricting Preemptive Rights To The Capital (%)	Amount of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights (TL)	Proportion of Capital Increase Through Initial Public Offering Outside The Exchange By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	1.000.000.000	210.000.000,000	21,00000			

## Other Aspects To Be Notified

Date of Related General Assembly	02.04.2018
Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?	Accepted

## Additional Explanations

The Board of Directors' resolution date for our company's capital increase is the date when the call for General Assembly Meeting was made. Thus, the capital increase resolution for capital increase was taken on 02.04.2018 in the Ordinary General Assembly Meeting and the resolution is as follows:

1. (i) Increase of our Company's issued share capital in the amount of TL 1.000.000.000 (one billion Turkish Liras) by TL 210.000.000 (two hundred ten million Turkish Liras) to TL 1.210.000.000 (one billion two hundred ten million Turkish Liras) within the registered capital ceiling of TL 2,000,000,000 (two billion Turkish Liras) as per the Capital Markets Law and related communiqués; (ii) issuance of 210.000.000 shares with a nominal value of TL 210.000.000 as group B registered shares and public offering of such shares over the offer price to be determined at a later stage, within the price range to be specified as per the related capital markets and stock exchange legislations, which can exceed the nominal value of the shares; (iii) sale of the shares to be offered to public by blank endorsement;
2. restricting the pre-emption rights of our current shareholders with respect to the shares to be issued through the capital increase in favor of investors within the scope of public offering;
3. Authorisation of our Board of Directors for the determination of principles of the sale including, whether the offered shares will be issued as premium or discounted shares and conditions of such shares under such circumstances; authorisation of our Board of Directors for determination of the number of shares to be offered to public and the capital increase ratio, within the limit stated in the first paragraph;
4. Preparation of a statement on capital increase by the Board of Directors as per Article 457 of the Turkish Commercial Code ;
5. Preparation of the Prospectus as per the Capital Markets Law and related communiqués and submission of such Prospectus to the approval of the Capital Markets Board;
6. Application to Borsa Istanbul A.Ş for the quotation of the shares to be issued through capital increase and execution of all necessary transactions before the Central Securities Depository by the Board of Directors;
7. Execution of all necessary transactions for the cancellation of the unsold shares in 6 (six) days following the expiry of the sale period of the offered shares as per the Capital Markets Law and related communiqués as per the article 25 of the Communiqué on Shares (VII-128.1) and authorisation of our Board of Directors in that respect,;
8. Adoption of a resolution regarding the completion of the capital increase transactions as per the Article 18/7 of Capital Markets Law and Article 12(2) of the Communiqué on Principles on Registered Capital System (II-18.1), and authorisation of the Board of Directors for performing all necessary transactions for the capital increase including but not limited to the application with the Ankara Registry of Commerce for registration of the capital increase within 10 days following such resolution.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.