



**KAMUYU AYDINLATMA PLATFORMU**

# **TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)**

**Summary Info**  
About Eurobond Issuance





## Material Event Disclosure General

Related Companies

Related Funds

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	23.01.2017
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

Reference: VakıfBank Public Disclosure dated January 23th, 2018

It was announced with the referred disclosure that Emirates NBD Capital, First Abu Dhabi Bank, Goldman Sachs International, SG CIB, Standard Chartered Bank (B&D), UniCredit had been mandated for an issuance of U.S. dollar-denominated Eurobond to qualified institutional investors who are domiciled outside of Turkey.

Within this context, book-building process in relation to issuance of the Eurobond has been completed and coupon rate has been set at 5,75% with a yield of 5,85% in respect of USD 650 million fixed rate notes with semi-annual interest payment, having a maturity on January 30th, 2023 with a term of 5 years.

According to the CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.