

EURO YATIRIM HOLDİNG A.Ş.
Financial Report
Unconsolidated
2017 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2017	Previous Period 31.12.2016
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	49.407	77.690
Financial Investments	8	43.583	80.780
Trade Receivables		10.740	3.769
Trade Receivables Due From Related Parties	7 10	8.099	3.769
Trade Receivables Due From Unrelated Parties	10	2.641	
Other Receivables		7.755.940	9.015.057
Other Receivables Due From Related Parties	7 11	7.755.940	9.015.057
Prepayments	12	5.485	9.258
Current Tax Assets	13	498	335
Other current assets	15	807.165	640.391
SUB-TOTAL		8.672.818	9.827.280
Total current assets		8.672.818	9.827.280
NON-CURRENT ASSETS			
Financial Investments		43.939.312	53.336.282
Financial Assets Available-for-Sale	6	43.779.599	53.176.569
Other Financial Investments	8	159.713	159.713
Other Receivables		7.593	7.593
Other Receivables Due From Unrelated Parties	11	7.593	7.593
Investment property	16	11.523.302	11.756.427
Property, plant and equipment	17	285.250	279.785
Intangible assets and goodwill	18	1.120	1.346
Deferred Tax Asset	28	2.289.316	1.323.396
Total non-current assets		58.045.893	66.704.829
Total assets		66.718.711	76.532.109
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	1.245.998	2.329.902
Current Portion of Non-current Borrowings	9	11.928.816	10.195.677
Trade Payables		460.403	107.532
Trade Payables to Related Parties	7 10	3.637	3.637
Trade Payables to Unrelated Parties	10	456.766	103.895
Employee Benefit Obligations	15	12.854	12.877
Other Payables		8.892.858	8.752.915
Other Payables to Related Parties	7 11	8.872.367	8.747.936
Other Payables to Unrelated Parties	11	20.491	4.979
Current provisions		157.898	168.021
Other current provisions	19	157.898	168.021
Other Current Liabilities	14	205.828	132.000
SUB-TOTAL		22.904.655	21.698.924
Total current liabilities		22.904.655	21.698.924
NON-CURRENT LIABILITIES			
Non-current provisions		30.974	21.714
Non-current provisions for employee benefits	19	30.974	21.714
Deferred Tax Liabilities	28	230.741	187.358
Total non-current liabilities		261.715	209.072
Total liabilities		23.166.370	21.907.996
EQUITY			
Equity attributable to owners of parent		43.552.341	54.624.113
Issued capital	21	60.000.000	60.000.000
Inflation Adjustments on Capital	21	51.502	51.502
Share Premium (Discount)	21	1.482	1.482
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-3.021	-2.291
Other Gains (Losses)	21	-3.021	-2.291
Restricted Reserves Appropriated From Profits	21	692.434	692.434
Prior Years' Profits or Losses	21	-14.387.936	-9.750.875
Current Period Net Profit Or Loss		-2.802.120	3.631.861

Total equity		43.552.341	54.624.113
Total Liabilities and Equity		66.718.711	76.532.109



Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Current Period	Previous Period	Current Period 3	Previous Period
	Footnote Reference	01.01.2017 - 30.09.2017	01.01.2016 - 30.09.2016	Months 01.07.2017 - 30.09.2017	3 Months 01.07.2016 - 30.09.2016
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	22	0	0	0	0
Cost of sales	22	0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses	23	-863.152	-798.263	-181.097	-224.168
Other Income from Operating Activities	24	2.148.617	1.468.111	475.144	669.383
Other Expenses from Operating Activities	24	-1.362.635	-589.590	-545.824	-126.082
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-77.170	80.258	-251.777	319.133
Investment Activity Income	25	2.248.428	2.244.127	1.347.921	1.626.075
Investment Activity Expenses	25	-3.152.183	-149.982	-77.708	15.450
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-980.925	2.174.403	1.018.436	1.960.658
Finance income	26	3.842	15.792	335	12.304
Finance costs	27	-2.747.393	-2.304.740	-784.422	-1.091.159
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-3.724.476	-114.545	234.349	881.803
Tax (Expense) Income, Continuing Operations		922.356	658.708	126.514	297.654
Deferred Tax (Expense) Income	28	922.356	658.708	126.514	297.654
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-2.802.120	544.163	360.863	1.179.457
PROFIT (LOSS)		-2.802.120	544.163	360.863	1.179.457
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0			
Owners of Parent		-2.802.120	544.163	360.863	1.179.457
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2017 - 30.09.2017	Previous Period 01.01.2016 - 30.09.2016	Current Period 3 Months 01.07.2017 - 30.09.2017	Previous Period 3 Months 01.07.2016 - 30.09.2016
Statement of Other Comprehensive Income					
PROFIT (LOSS)		-2.802.120	544.163	360.863	1.179.457
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-730	-3.406	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	18	-913	-4.257	0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		183	851	0	0
Deferred Tax (Expense) Income	27	183	851	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-8.268.922			
OTHER COMPREHENSIVE INCOME (LOSS)		-8.269.652	-3.406	0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-11.071.772	540.757	360.863	1.179.457
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		-11.071.772	540.757	360.863	1.179.457

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2017 - 30.09.2017	Previous Period 01.01.2016 - 30.09.2016
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-627.518	5.517.977
Profit (Loss)		-2.802.120	544.163
Adjustments to Reconcile Profit (Loss)		2.337.550	8.654.962
Adjustments for depreciation and amortisation expense	10 11	44.761	19.213
Adjustments for Impairment Loss (Reversal of Impairment Loss)		233.125	237.454
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Investment Properties	6	233.125	237.454
Adjustments for provisions		9.260	8.122
Adjustments for (Reversal of) Provisions Related with Employee Benefits	12	9.260	8.122
Adjustments for fair value losses (gains)		1.128.048	9.048.881
Adjustments for Fair Value Losses (Gains) of Financial Assets		1.128.048	9.039.381
Other Adjustments for Fair Value Losses (Gains)			9.500
Adjustments for Tax (Income) Expenses	20	922.356	-658.708
Changes in Working Capital		-162.948	-3.681.148
Decrease (Increase) in Financial Investments	8	37.197	-49.950
Adjustments for decrease (increase) in trade accounts receivable	7	-6.971	21.685
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	8 9	-586.692	-9.871.770
Decrease (Increase) in Prepaid Expenses		3.773	18.999
Adjustments for increase (decrease) in trade accounts payable	7	352.871	6.569
Increase (Decrease) in Employee Benefit Liabilities		-10.123	
Adjustments for increase (decrease) in other operating payables	8	46.997	6.193.319
Cash Flows from (used in) Operations		-627.518	5.517.977
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-50.000	0
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets	10	-50.000	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		649.235	-5.285.866
Proceeds from borrowings	8	649.235	0
Repayments of borrowings	8	0	-5.285.866
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-28.283	232.111
Net increase (decrease) in cash and cash equivalents	5	-28.283	232.111
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		77.690	143.946
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		49.407	376.057

[illegible]

[illegible]