

# ÜLKER BİSKÜVİ SANAYİ A.Ş. Non-current Financial Asset Acquisition

## Summary Info

The Acquisition of Hamle Company Ltd LLP

## Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	03.02.2017
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	30/03/2017
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Hamle Company Ltd LLP
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Production
Capital of Noncurrent Financial Asset	Kazakhstan Tenge 1.903.053.713 equivalent to USD 6.090.357
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	31.03.2017
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	Kazakhstan Tenge 1.903.053.713 equivalent to USD 6.090.357
Purchase Price Per Share	0,49
Total Purchasing Value	USD 3.000.000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,19%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,23%
Effects on Company Operations	Operations in Central Asia will be incorporated into the Company.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Maia International B.V.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Related Party
Agreement Signing Date if Exists	30/03/2017
Value Determination Method of Non-current Financial Asset	The agreed value between parties considering the valuation report
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	17.03.2017 - There is number of report
Title of Valuation Company Prepared Report	Akis Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. (Member of KPMG International)
Value Determined in Valuation Report if Exists	USD (0,7) million - USD 5,7 million
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	Transaction will be performed in accordance with valuation report.
<b>Explanations</b>	

As per resolution, following the announcement made on 03.02.2017, Ülker Bisküvi Sanayi A.Ş. decided to acquire Maia International B.V.'s (100% subsidiary of Yıldız Holding A.Ş.) 100% share in Hamle Company, located in Kazakhstan, in return for USD 3 million.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.