

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 4th coupon interest and principal repayment of 200 million TL bonds, ISIN code:TRSTPRS11711
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Instead of 200 million TL principal payment, mistakenly written, Total 235 Million TL of interest coupon and principal payment

Board Decision Date	18.11.2014
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Related Issue Limit Info

Currency Unit	TRY
Limit	200.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.01.2017
Maturity (Day)	728
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS11711
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.07.2015	16.07.2015	20.07.2015	4,3877	8.775.399,98		Yes
2	18.01.2016	15.01.2016	18.01.2016	4,3877	8.775.399,97		Yes
3	18.07.2016	15.07.2016	18.07.2016	4,3877	8.775.399,96		Yes
4	16.01.2017	13.01.2017	16.01.2017	4,3877	8.775.399,92		Yes
Principal/Maturity Date Payment Amount	16.01.2017	13.01.2017	16.01.2017		200.000.000		Yes

Other Developments Regarding Issue

Additional Explanations

English translation of the disclosure is stated below.

The sale transaction of bonds was completed on 19.01.2015 with a nominal value of TL 200 million, 24-month term, 6 month coupon payments, fixed interest and principal payment at maturity, with ISIN Code of TRSTPRS11711. The 4th coupon interest and principal repayment of the bond have been paid today.

In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.