

KAMUYU AYDINLATMA PLATFORMU

## TURKCELL FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of domestic debt securities
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Board Decision Date	31.10.2016
Related Issue Limit Info	
Currency Unit	TRY
Limit	1.500.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Instrument To Be Issued Info	
Туре	Bill
Maturity Date	08.06.2017
Maturity (Day)	174
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	5,10
Interest Rate - Yearly Simple (%)	10,70
Interest Rate - Yearly Compound ( %)	11,00
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTCEF61716
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	30.11.2016
Maturity Starting Date	16.12.2016
Nominal Value of Capital Market Instrument Sold	250.000.000
Issue Price	95,146
Coupon Number	0

Additional Explanations

In accordance with the Capital Markets Board's decision dated November 30, 2016, approving the issuance of domestic debt securities for up to TRY 1,500,000,000; the sales process of a 174-day commercial paper to qualified investors without a public offering has been completed as of December 16, 2016. The issue size is nominal TRY 250,000,000 with the maturity date of June 8, 2017 and an annual simple interest rate of 10.70%. Ak Yatırım Menkul Değerler A.Ş. acted as the sole manager.

This announcement appears for information purposes only. It does not constitute an offer to purchase or a solicitation of offers with respect to the debt securities. The securities have not been and will not be registered for sale with the authorities in any country outside of Turkey. In particular, the securities have not been and will not be registered under the US Securities Act of 1933.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.