

**TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET
A.Ş.
Financial Report
Consolidated
2016 - 2. 3 Monthly Notification**

General Information About Financial Statements

Independent Audit Comment

Independent Audit Company	AKT BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

[TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET A.Ş.](#)

Yönetim Kurulu'na

G i r i ŝ

[Temapol Polimer Plastik Ve İnşaat Sanayi Ticaret A.Ş.](#) ("Şirket") ve bağıli ortaklıklarının (hep birlikte "Grup") 30 Haziran 2016 tarihli ilişikteki konsolide finansal durum tablosunun (konsolide bilanço) ve aynı tarihte sona eren altı aylık döneme ait ilgili konsolide kar veya zarar ve diğer kapsamlı gelir tablosu, konsolide özkaynaklar değişim tablosunun ve konsolide nakit akım tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Grup yönetimi, söz konusu ara dönem konsolide finansal bilgilerin Türkiye Muhasebe Standardı 34'e ("TMS 34") "Ara Dönem Finansal Raporlama" uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem konsolide finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem konsolide finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem konsolide finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

S o n u ç

Sınırlı denetimimize göre ilişikteki ara dönem konsolide finansal bilgilerin, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

İstanbul , 18 Ağustos 2016

AKT BAĞIMSIZ DENETİM A.Ş.

İmat Mehmet ÖZSOY SMMM

Sorumlu Denetçi

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2016	Previous Period 31.12.2015
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	1.164.762	806.385
Trade Receivables		36.317.425	33.221.858
Trade Receivables Due From Unrelated Parties	9	36.317.425	33.221.858
Inventories	12	11.362.065	10.349.067
Prepayments		62.993	576.175
Prepayments to Unrelated Parties	13	62.993	576.175
Other current assets		8.131	352.260
Other Current Assets Due From Unrelated Parties	24	8.131	352.260
SUB-TOTAL		48.915.376	45.305.745
Total current assets		48.915.376	45.305.745
NON-CURRENT ASSETS			
Property, plant and equipment	17	12.471.854	6.923.111
Buildings	17	237.108	239.652
Machinery And Equipments	17	7.887.165	3.386.591
Vehicles	17	174.449	230.000
Fixtures and fittings	17	147.572	139.544
Leasehold Improvements	17	69.824	65.921
Construction in Progress	17	71.256	51.178
Other property, plant and equipment	17	3.884.480	2.810.225
Intangible assets and goodwill		2.787.720	2.773.261
Goodwill	19	2.750.000	2.750.000
Computer Softwares	18	37.720	23.261
Deferred Tax Asset	33	141.737	0
Total non-current assets		15.401.311	9.696.372
Total assets		64.316.687	55.002.117
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		10.482.552	13.328.159
Current Borrowings From Related Parties		0	
Current Borrowings From Unrelated Parties		10.482.552	13.328.159
Bank Loans	8	10.482.552	13.328.159
Leasing Debts		0	
Current Portion of Non-current Borrowings	8	5.432.414	2.843.058
Current Portion of Non-current Borrowings from Unrelated Parties		5.432.414	2.843.058
Bank Loans	8	4.651.490	2.777.185
Leasing Debts	8	780.924	65.873
Trade Payables	9	22.412.780	14.959.642
Trade Payables to Unrelated Parties	9	22.412.780	14.959.642
Employee Benefit Obligations	11	217.891	170.313
Deferred Income		656.053	567.834
Deferred Income from Unrelated Parties	10	656.053	567.834
Current tax liabilities, current	33	236.910	355.238
Other Current Liabilities		219.821	178.065
Other Current Liabilities to Unrelated Parties	24	219.821	178.065
SUB-TOTAL		39.658.421	32.402.309
Total current liabilities		39.658.421	32.402.309
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.527.968	3.845.344
Long Term Borrowings From Unrelated Parties		4.527.968	3.845.344
Bank Loans	8	1.086.855	3.569.449
Leasing Debts	8	3.441.113	275.895
Non-current provisions		307.800	245.029
Non-current provisions for employee benefits	22	307.800	245.029
Deferred Tax Liabilities	33	0	21.701
Total non-current liabilities		4.835.768	4.112.074
Total liabilities		44.494.189	36.514.383

EQUITY			
Equity attributable to owners of parent		18.465.256	17.099.305
Issued capital	25	14.175.000	14.175.000
Restricted Reserves Appropriated From Profits		302.245	173.123
Legal Reserves	25	302.245	173.123
Prior Years' Profits or Losses	25	2.622.060	682.592
Current Period Net Profit Or Loss	34	1.365.951	2.068.590
Non-controlling interests		1.357.242	1.388.429
Total equity		19.822.498	18.487.734
Total Liabilities and Equity		64.316.687	55.002.117

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.06.2016	Previous Period 01.01.2015 - 30.06.2015	Current Period 3 Months 01.04.2016 - 30.06.2016	Previous Period 3 Months 01.04.2015 - 30.06.2015
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	26	26.260.147	22.026.055	15.104.923	12.177.343
Cost of sales	26	-21.590.172	-17.516.246	-12.454.875	-9.494.463
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.669.975	4.509.809	2.650.048	2.682.880
GROSS PROFIT (LOSS)		4.669.975	4.509.809	2.650.048	2.682.880
General Administrative Expenses	27	-906.445	-700.980	-542.824	-345.899
Marketing Expenses	27	-1.094.395	-697.674	-626.361	-368.134
Other Income from Operating Activities	29	116.237	169.734	50.271	69.137
Other Expenses from Operating Activities	29	-128.666	-231.718	-70.044	-211.041
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.656.706	3.049.171	1.461.090	1.826.943
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.656.706	3.049.171	1.461.090	1.826.943
Finance income	30	1.482.702	1.207.838	360.302	383.937
Finance costs	31	-2.607.370	-2.896.184	-1.399.889	-1.578.657
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.532.038	1.360.825	421.503	632.223
Tax (Expense) Income, Continuing Operations		-213.018	-301.470	-88.656	-157.515
Current Period Tax (Expense) Income	33	-376.456	-371.255	-155.930	-223.667
Deferred Tax (Expense) Income	33	163.438	69.785	67.274	66.152
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.319.020	1.059.355	332.847	474.708
PROFIT (LOSS)		1.319.020	1.059.355	332.847	474.708
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-46.931	132.057	-58.654	58.156
Owners of Parent	34	1.365.951	927.298	391.501	416.552
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		1.319.020	1.059.355	332.847	474.708
Total Comprehensive Income Attributable to					
Non-controlling Interests		-46.931	132.057	-58.654	58.156
Owners of Parent		1.365.951	927.298	391.501	416.552

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.06.2016	Previous Period 01.01.2015 - 30.06.2015
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		6.009.762	-8.382.125
Profit (Loss)		1.319.020	1.059.355
Profit (Loss) from Continuing Operations		1.319.020	1.059.355
Adjustments to Reconcile Profit (Loss)		619.388	866.396
Adjustments for depreciation and amortisation expense	17-18	514.557	182.904
Adjustments for Impairment Loss (Reversal of Impairment Loss)		78.946	90.623
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	9	78.946	90.623
Adjustments for provisions		62.771	44.163
Adjustments for (Reversal of) Provisions Related with Employee Benefits	22	62.771	44.163
Adjustments for Interest (Income) Expenses		-200.324	618.491
Deferred Financial Expense from Credit Purchases	30	-110.413	-83.218
Unearned Financial Income from Credit Sales	30	-89.911	701.709
Adjustments for Tax (Income) Expenses	34	163.438	-69.785
Changes in Working Capital		4.071.354	-10.307.876
Adjustments for decrease (increase) in trade accounts receivable		-3.095.567	-4.132.967
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-3.095.567	-4.132.967
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		857.311	-894.414
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		857.311	-894.414
Adjustments for decrease (increase) in inventories		-1.012.998	-3.043.560
Adjustments for increase (decrease) in trade accounts payable		7.453.137	-1.330.873
Increase (Decrease) in Trade Accounts Payables to Related Parties			379.960
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		7.453.137	-1.710.833
Adjustments for increase (decrease) in other operating payables		-130.529	-906.062
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-130.529	-906.062
Cash Flows from (used in) Operations		6.009.762	-8.382.125
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-6.077.760	-176.486
Purchase of Property, Plant, Equipment and Intangible Assets		-6.077.760	-176.486
Purchase of property, plant and equipment	17	-6.077.760	-176.486
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		426.376	8.847.764
Proceeds from borrowings		426.376	8.847.764
Proceeds from Loans	8	426.376	8.847.764
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		358.378	289.153
Net increase (decrease) in cash and cash equivalents		358.378	289.153
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		806.385	669.317
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	1.164.763	958.470

[illegible]

[illegible]