

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument Procedure Cancellation

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Summary Info	Application for the CMB issuance certificate for Issuing debt securities at abroad in the amount of USD 550 Million.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Reason Of Procedure Cancellation

Ref: Our public disclosure dated 13.07.2016 Due to the negative developments and volatility in the markets, Yapi ve Kredi Bankasi has decided to cancel the USD 550 Million Eurobond transaction and not proceed with settlement today.

Procedure Cancelled

Issue of Capital Market Instrument

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.