



KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



MERKEZİ KAYIT
İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of debt instrument issued abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	21.12.2022
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Related Issue Limit Info

Currency Unit	USD
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	27.04.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.04.2024
Maturity (Day)	97
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear
Nominal Value of Capital Market Instrument Sold	10.000.000
Maturity Starting Date	19.01.2024
Issue Exchange Rate	1,0952
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2751583308
Coupon Number	1
Currency Unit	EUR

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.04.2024	Yes
Principal/Maturity Date Payment Amount	25.04.2024	Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	26.07.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The debt instrument issued by our Bank abroad on 19.01.2024 in the amount of 10.000.000 EUR was redeemed.In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.