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KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	13th Coupon Payment
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	17.07.2017

Related Issue Limit Info

Currency Unit	USD
Limit	700.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	17.10.2017

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	18.10.2024
Maturity (Day)	2.558
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Ending Date of Sale	18.10.2017
Nominal Value of Capital Market Instrument Sold	700.000.000
Maturity Starting Date	18.10.2017
Issue Exchange Rate	3,6546
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS1686704948
Coupon Number	14

Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	18.04.2018	Yes
2	18.10.2018	Yes
3	18.04.2019	Yes
4	18.10.2019	Yes
5	18.04.2020	Yes
6	18.10.2020	Yes
7	18.04.2021	Yes
8	18.10.2021	Yes
9	18.04.2022	Yes
10	18.10.2022	Yes
11	18.04.2023	Yes
12	18.10.2023	Yes
13	18.04.2024	Yes
14	18.10.2024	
Principal/Maturity Date Payment Amount	18.10.2024	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B+	12.10.2023	No

Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B+	12.10.2023	No

Does the originator have a rating note?	No

Additional Explanations

Upon obtaining the Tranche Issuance Certificate from the Capital Markets Board of Turkey on 17 October 2017, the sale of US $700 million 7-year notes–with a fixed coupon rate of 4.50% and a maturity date of 18 October 2024–to investors outside Turkey has been completed on 18 October 2017 and notes have been quoted on the London Stock Exchange. US $15,750,000 coupon payment has been made by our company to Citibank New York Account in order to be transferred to the related investors' accounts. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.