



KAMUYU AYDINLATMA PLATFORMU

GLOBAL YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond redemption
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	02.08.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	18.04.2024
Maturity (Day)	80
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.10.2023
Title Of Intermediary Brokerage House	GLOBAL MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.01.2024
Ending Date of Sale	26.01.2024
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	29.01.2024
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	46,50
Interest Rate - Yearly Compound (%)	55,71
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGLMD42415
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.04.2024	17.04.2024	18.04.2024	10,1918	10.191.800		Yes
Principal/Maturity Date Payment Amount	18.04.2024	17.04.2024	18.04.2024		100.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	Uzun Vadeli Ulusal Notu: A- (tr) / Stabil Görünüm Kısa Vadeli Ulusal Notu: J2 (tr) / Stabil Görünüm	28.12.2023	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

On 29.01.2024, our company issued a 80-day maturity bond with a nominal value of 100,000,000 TL and ISIN code TRFGLMD42415 to qualified investors. Today (on 18.04.2024), the bond has reached its maturity date and has been redeemed. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail. Respectfully announced to the public

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.