



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Financial Bill issuance with ISIN number TRFENSA42518
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	24.10.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.12.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.04.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.100.000.000
Maturity Starting Date	08.04.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	52,5
Interest Rate - Yearly Compound (%)	63,78
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRFENSA42518
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.07.2024	05.07.2024	08.07.2024	13,0891			
2	07.10.2024	04.10.2024	07.10.2024	13,0891			
3	06.01.2025	03.01.2025	06.01.2025	13,0891			
4	07.04.2025	04.04.2025	07.04.2025	13,0891			
Principal/Maturity Date Payment Amount	07.04.2025	04.04.2025	07.04.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Our company has made a bond issuance on 08/04/2024, amounting to TL 1,100,000,000, with 364 days term, coupon payments every 3 months, redemption date of 07/04/2025, and with TRFENSA42518 ISIN code.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.