



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st coupon interest payment of the bond with ISIN code TRSENSAE2510
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.10.2022
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.12.2022

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.10.2025
Maturity (Day)	737
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	2.600.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	2.600.000.000
Maturity Starting Date	02.10.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49,5
Interest Rate - Yearly Compound (%)	55,58

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSAE2510
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.04.2024	29.03.2024	01.04.2024	24,6822	641.737.200		Yes
2	30.09.2024	27.09.2024	30.09.2024	24,6822			
3	02.04.2025	01.04.2025	02.04.2025	24,9535			
4	08.10.2025	07.10.2025	08.10.2025	25,6316			
Principal/Maturity Date Payment Amount	08.10.2025	07.10.2025	08.10.2025				

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The 1st coupon payment of the bond with ISIN code TRSENSAE2510 has been completed as TL 641,737,200 with the interest rate set at %24.6822.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.