



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	2nd coupon interest payment of the bond with ISIN code TRSENSA92516
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.10.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.12.2022

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	25.09.2025
Maturity (Day)	736
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	20.09.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	57,33
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSENSA92516
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.12.2023	20.12.2023	21.12.2023	12,1	121.000.000		Yes
2	22.03.2024	21.03.2024	22.03.2024	12,1	121.000.000		Yes
3	21.06.2024	20.06.2024	21.06.2024	11,97			
4	20.09.2024	19.09.2024	20.09.2024	11,97			
5	23.12.2024	20.12.2024	23.12.2024	12,36			
6	25.03.2025	24.03.2025	25.03.2025	12,1			
7	25.06.2025	24.06.2025	25.06.2025	12,1			
8	25.09.2025	24.09.2025	25.09.2025	12,1			
Principal/Maturity Date Payment Amount	25.09.2025	24.09.2025	25.09.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 2nd coupon payment of the bond with ISIN code TRSENSA92516 has been completed as TL 121,000,000.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.