



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	1st Coupon Interest and Principal Payment for the Bond with the ISIN Code of TRSENSA22414
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	The rating date is updated.

Board Decision Date	24.10.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.12.2022

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	28.02.2024
Maturity (Day)	397
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	2.500.000.000
Maturity Starting Date	27.01.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	32,5
Interest Rate - Yearly Compound (%)	32,09

Traded in the Stock Exchange

Yes

Payment Type

TL Payment

ISIN Code

TRSENSA22414

Coupon Number

1

Currency Unit

TRY

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.02.2024	27.02.2024	28.02.2024	35,3494	883.735.000		Yes
Principal/Maturity Date Payment Amount	28.02.2024	27.02.2024	28.02.2024		2.500.000.000		Yes

Rating**Does the issuer have a rating note?**

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

For the TRSENSA22414 ISIN code bond issued by our company on 27.01.2023, 1st coupon interest payment as TL 883,735,000 and principal payment as TL 2,500,000,000 have been completed.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.