



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond issuance with ISIN number TRSENSA22612
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	24.10.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	05.02.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	3.500.000.000
Maturity Starting Date	08.02.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment

ISIN Code	TRSENSA22612
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.05.2024	08.05.2024	09.05.2024						
2	08.08.2024	07.08.2024	08.08.2024						
3	07.11.2024	06.11.2024	07.11.2024						
4	06.02.2025	05.02.2025	06.02.2025						
5	08.05.2025	07.05.2025	08.05.2025						
6	07.08.2025	06.08.2025	07.08.2025						
7	06.11.2025	05.11.2025	06.11.2025						
8	05.02.2026	04.02.2026	05.02.2026						
Principal/Maturity Date Payment Amount	05.02.2026	04.02.2026	05.02.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Our company has made a bond issuance on 08/02/2024, amounting to TL 3,500,000,000, with 728 days term, coupon payments every 3 months, redemption date of 05/02/2026, and with TRSENSA22612 ISIN code.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.