



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	5th Coupon Interest Rate Determination for the Green Bond with the ISIN Code of TRSENSAE2411
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	22.04.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.09.2022

Capital Market Instrument To Be Issued Info

Type	Green Bond
Maturity Date	18.10.2024
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.500.000.000
Maturity Starting Date	21.10.2022
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF

Additional Return	16
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSAE2411
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.01.2023	19.01.2023	20.01.2023	6,5215	26,1577	28,84	97.822.500		Yes
2	19.04.2023	18.04.2023	19.04.2023	6,1524	25,2318	27,7443	92.286.000		Yes
3	19.07.2023	18.07.2023	19.07.2023	6,8986	27,6702	30,6792	103.479.000		Yes
4	18.10.2023	17.10.2023	18.10.2023	9,9995	40,1079	46,5608	149.992.500		Yes
5	17.01.2024	16.01.2024	17.01.2024	13,9433	55,9264	68,8022	209.149.500		
6	17.04.2024	16.04.2024	17.04.2024						
7	17.07.2024	16.07.2024	17.07.2024						
8	18.10.2024	17.10.2024	18.10.2024						
Principal/Maturity Date Payment Amount	18.10.2024	17.10.2024	18.10.2024						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 5th coupon interest rate for TRSENSAE2411 ISIN code green bond issued by our company on 21.10.2022 has been determined as 13.9433%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.