



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	2nd Coupon Interest Payment of bond with ISIN number TRSENSA72526
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.10.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.12.2022

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	17.07.2025
Maturity (Day)	731
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	3.100.000.000
Maturity Starting Date	17.07.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	42,5
Interest Rate - Yearly Compound (%)	49,77
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSENSA72526
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.10.2023	13.10.2023	16.10.2023	10,5959	328.472.900		Yes
2	15.01.2024	12.01.2024	15.01.2024	10,5959	328.472.900		Yes
3	15.04.2024	12.04.2024	15.04.2024	10,5959			
4	16.07.2024	15.07.2024	16.07.2024	10,7124			
5	15.10.2024	14.10.2024	15.10.2024	10,5959			
6	14.01.2025	13.01.2025	14.01.2025	10,5959			
7	15.04.2025	14.04.2025	15.04.2025	10,5959			
8	17.07.2025	16.07.2025	17.07.2025	10,8288			
Principal/Maturity Date Payment Amount	17.07.2025	16.07.2025	17.07.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	26.06.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 2nd coupon interest payment of the bond with ISIN code TRSENSA72526 issued by our company has been completed as TL 328,472,900.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.