



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	About CMB application regarding the Green/Sustainable foreign debt instrument issue limit
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	30.11.2023
Issue Limit	3.000.000.000
Currency Unit	USD
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	06.12.2023

Additional Explanations

Reference: VakıfBank Public disclosure Dated November 30, 2023 It was announced with the referred disclosure that on its meeting held on November 30th,2023, the Board of Directors had been authorized the Head Office to take the necessary actions, subject to market conditions, to arrange and sign the agreements and all other documents related to the green/ sustainable debt instruments issuance transactions up to US \$3,000,000,000 in total or equivalent in TL or in any other foreign currency, with different series and maturities and fixed and /or floating interest rates to be determined at the time of issuance in accordance with market conditions, to be sold outside Turkey in one or more issuances without public offering. Within the context of the resolution mentioned above, the necessary application has been made to the Capital Markets Board. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.