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KAMUYU AYDINLATMA PLATFORMU

MARGÜN ENERJİ ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	About The Beginning Date Of The Rights To Acquire Bonus Shares
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	15.03.2023
Authorized Capital (TL)	1.500.000.000
Paid-in Capital (TL)	410.000.000
Target Capital (TL)	1.180.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREMARN00019	100.000.000	132.473.367,290	132,47336	55.331.510,760	55,33151	A Grubu	A Grubu, İşlem Görmüyor, TREMARN00019	Registered
B Grubu, MAGEN, TREMARN00027	**310.000.000**	**410.667.438,590**	**132,47336**	**171.527.683,360**	**55,33151**	**B Grubu**	**B Grubu, MAGEN, TREMARN00027**	**Bearer**

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	410.000.000	543.140.805,880	132,47336	226.859.194,120	55,33151

Bonus Issue Ex-Date	29.11.2023

Details of Internal Resources :

Premium on Issued Shares (TL)	533.247.339,52
Previous Years'' Profits (TL)	9.893.466,36

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	03.04.2023
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

Capital Market Board Approval Date Regarding Articles of Association	22.11.2023
Capital Market Board Application Date	03.04.2023
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	22.11.2023
Property of Increased Capital Shares	Dematerialized Share
Payment Date	01.12.2023
Record Date	30.11.2023

Additional Explanations

Within our company's registered capital ceiling of TL 1,500,000,000, an application has been submitted to the Capital Markets Board of Turkey in 03.04.2023, to obtain the necessary permission for the approval of the Issuance Certificate regarding the shares with a nominal value of TRY 770,000,000 to be issued, due to the increase in the capital of our company to TRY 1,180,000,000 ,fully covered by TRY 226,859,194.12 profit shares and TRY 543,140,805.88 internal resources of its issued capital of TRY 410,000,000 and to obtain the appropriate opinion regarding the amendment of the 6th article of the Articles of Association titled "Capital".

The CMB's approval was published in the CMB bulletin on 22.11.2023, under the number 2023/74.

The starting date of the rights to acquire bonus shares has been determined as 29.11.2023 by our Board Of Director on 28.11.2023 unanimously. Regarding the transactions,application will be made to the Central Securities Depository.

It is respectfully announced to the public and our investors.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	MAGEN Onaylı İhraç Belgesi.pdf
Appendix: 2	MAGEN Onaylı Esas Sözleşme Tadil Metni.pdf