



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş. Material Event Disclosure (General)

Summary

Announcement regarding Syndicated Loan Agreement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

On 01.06.2023 our Bank has signed a syndicated loan agreement with 367 days maturity in the amount of US \$ 199,000,000 and € 218,500,000 comprising of two separate tranches. The loan which will be used for trade finance purposes has been executed with commitments received from 26 financial institutions from 13 countries. The all-in cost for USD and EUR tranches have been realized as SOFR + 4.25% and Euribor + 4.00%, respectively

**In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.