



KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	About The Beginning Date Of The Rights To Acquire Bonus Shares
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.02.2023
Authorized Capital (TL)	100.000.000
Paid-in Capital (TL)	24.000.000
Target Capital (TL)	120.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
OTKAR, TRAOTKAR91H3	24.000.000	96.000.000,000	400,00000				OTKAR, TRAOTKAR91H3	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	24.000.000	96.000.000,000	400,00000		

Bonus Issue Ex-Date	16.05.2023
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	52.743.030
Previous Years'' Profits (TL)	43.256.970

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	05.04.2023
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

11.05.2023

**Capital Market Board Application
Date**

05.04.2023

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

11.05.2023

**Property of Increased Capital
Shares**

Dematerialized Share

Payment Date

18.05.2023

Record Date

17.05.2023

Additional Explanations

The issuance of shares related to the bonus issue of TL 96,000,0000 to be made for our company's issued capital increase from TL 24,000,000 to TL 120,000,000 by 400%, which was fully covered by internal resources, and amendment of Article 6 of the Articles of Association titled "Capital" have been approved by the CMB. The CMB's approval was published in the CMB bulletin on 11 May 2023, under the number 2023/27. Approved Issue Document and Articles of Association Amendment are attached.

The rights to acquire bonus shares starts on 16.05.2023.

This statement has been translated into English for informational purposes, in case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish versiyon shall prevail.

Supplementary Documents

Appendix: 1

SPK Onaylı İhraç Belgesi.pdf

Appendix: 2

SPK Onaylı Esas Sözleşme Tadili.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.