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KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Material Event Disclosure (General)

Summary

About Share Transfer Agreement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	

Enerjisa Enerji A.Ş. ("Company") has been informed that E.ON International Participations N.V (EIP), a company part of E.ON group, incorporated in the Netherlands and DD Turkey Holdings S.à r.l (DD Turkey), incorporated in the Grand Duchy of Luxembourg and 40% shareholder of our Company, have signed a share transfer agreement regarding the transfer of DD Turkey's 40% shares in Enerjisa to EIP on the 27th of April 2023.

Accordingly, Enerjisa shares, which are held by DD Turkey, are transferred to EIP, another E.ON group company, which has the same controlling structure, without any change in control. Above mentioned transaction is part of a corporate internal restructuring due to sole technical reasons within E.ON group.

Following the transfer of shares, E.ON group will still hold 40% of Enerjisa shares. Thus, there will be no change in Enerjisa's ultimate shareholding structure.

Note: It was considered that any disclosure on the negotiations might have a negative impact on the agreement and mislead the investors due to uncertainties regarding the process. Thus, in accordance with Capital Markets Board's Public Disclosure Communique numbered II-15.1, article 6, it has been resolved to postpone the disclosure based on the authority given by the Board of Directors of Enerjisa on the August 10th, 2022.

Kind regards,

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.