



**KAMUYU AYDINLATMA PLATFORMU**

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                              |
|------------------------------|----------------------------------------------------------------------------------------------|
| Summary Info                 | The First Coupon Payment of Subordinated Notes issuance to sell domestic qualified investors |
| Update Notification Flag     | No                                                                                           |
| Correction Notification Flag | Yes                                                                                          |
| Postponed Notification Flag  | No                                                                                           |
| Subject of Notification      | Coupon Payment                                                                               |
| Reason of Correction         | no correction.                                                                               |

|                     |            |
|---------------------|------------|
| Board Decision Date | 22.09.2022 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                              |
|------------------------------------|------------------------------|
| Currency Unit                      | TRY                          |
| Limit                              | 3.000.000.000                |
| Issue Limit Security Type          | Subordinated Debt Securities |
| Sale Type                          | Sale To Qualified Investor   |
| Domestic / Oversea                 | Domestic                     |
| Capital Market Board Approval Date | 13.10.2022                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                                    |
|-------------------------------------------------|------------------------------------|
| Type                                            | Subordinated Debt Securities       |
| Maturity Date                                   | 14.10.2032                         |
| Maturity (Day)                                  | 3.640                              |
| Sale Type                                       | Sale To Qualified Investor         |
| Intended Nominal Amount                         | 1.250.000.000                      |
| The country where the issue takes place         | Türkiye                            |
| Approval Date of Tenor Issue Document           | 13.10.2022                         |
| Title Of Intermediary Brokerage House           | VAKIF YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.        |
| Starting Date of Sale                           | 26.10.2022                         |
| Ending Date of Sale                             | 26.10.2022                         |
| Nominal Value of Capital Market Instrument Sold | 1.250.000.000                      |
| Maturity Starting Date                          | 27.10.2022                         |

|                                     |                       |
|-------------------------------------|-----------------------|
| Issue Price                         | 1                     |
| Interest Rate Type                  | Fixed Rate            |
| Interest Rate - Yearly Simple (%)   | 17,50                 |
| Interest Rate - Yearly Compound (%) | 18,2678               |
| Traded in the Stock Exchange        | Yes                   |
| Payment Type                        | TL Payment            |
| ISIN Code                           | TRSVKFB3225           |
| Coupon Number                       | 20                    |
| Currency Unit                       | TRY                   |
| Coupon Payment Frequency            | Once Every Six Months |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 27.04.2023   | 26.04.2023  | 27.04.2023   | 8,726                        | 109.075.000    |               | Yes                   |
| 2                                      | 26.10.2023   | 25.10.2023  | 26.10.2023   | 8,726                        |                |               |                       |
| 3                                      | 25.04.2024   | 24.04.2024  | 25.04.2024   | 8,726                        |                |               |                       |
| 4                                      | 24.10.2024   | 23.10.2024  | 24.10.2024   | 8,726                        |                |               |                       |
| 5                                      | 24.04.2025   | 22.04.2025  | 24.04.2025   | 8,726                        |                |               |                       |
| 6                                      | 23.10.2025   | 22.10.2025  | 23.10.2025   | 8,726                        |                |               |                       |
| 7                                      | 24.04.2026   | 22.04.2026  | 24.04.2026   | 8,774                        |                |               |                       |
| 8                                      | 22.10.2026   | 21.10.2026  | 22.10.2026   | 8,6781                       |                |               |                       |
| 9                                      | 22.04.2027   | 21.04.2027  | 22.04.2027   | 8,726                        |                |               |                       |
| 10                                     | 21.10.2027   | 20.10.2027  | 21.10.2027   | 8,726                        |                |               |                       |
| 11                                     | 20.04.2028   | 19.04.2028  | 20.04.2028   | 8,726                        |                |               |                       |
| 12                                     | 19.10.2028   | 18.10.2028  | 19.10.2028   | 8,726                        |                |               |                       |
| 13                                     | 19.04.2029   | 18.04.2029  | 19.04.2029   | 8,726                        |                |               |                       |
| 14                                     | 18.10.2029   | 17.10.2029  | 18.10.2029   | 8,726                        |                |               |                       |
| 15                                     | 18.04.2030   | 17.04.2030  | 18.04.2030   | 8,726                        |                |               |                       |
| 16                                     | 17.10.2030   | 16.10.2030  | 17.10.2030   | 8,726                        |                |               |                       |
| 17                                     | 17.04.2031   | 27.12.2030  | 17.04.2031   | 8,726                        |                |               |                       |
| 18                                     | 16.10.2031   | 27.12.2030  | 16.10.2031   | 8,726                        |                |               |                       |
| 19                                     | 15.04.2032   | 27.12.2030  | 15.04.2032   | 8,726                        |                |               |                       |
| 20                                     | 14.10.2032   | 27.12.2030  | 14.10.2032   | 8,726                        |                |               |                       |
| Principal/Maturity Date Payment Amount | 14.10.2032   | 27.12.2030  | 14.10.2032   |                              |                |               |                       |

Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

Issuer Rating Note

| Rating Company | Rating Note                                   | Rating Date | Is it Investment Grade? |
|----------------|-----------------------------------------------|-------------|-------------------------|
| Fitch Ratings  | AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli | 26.07.2022  | Yes                     |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|                                                        |    |

**Does the originator have a rating note?**

No

## Additional Explanations

Reference: VakıfBank Public Disclosures Dated September 23, 2022, October 3, 2022, and October 14, 2022 The first coupon payment of above mentioned subordinated debt instrument, approved by the Capital Markets Board on 13.10.2022 with a maturity of 10 years (3,640 days) to be issued to qualified investors without a public offering, limit up to a nominal value of TL 3 billion, amounting TL 1,250,000,000 with 10 years maturity (3,640 days), having a 10NC5 structure and fixed rate has been completed as of today (27.04.2023). According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.