



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	6th Coupon Interest Rate Determinaton for the Bond with the ISIN Code of TRSENSAE2312
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	24.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.12.2020

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.10.2023
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	800.000.000
Maturity Starting Date	15.10.2021
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return	1,4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment

ISIN Code	TRSENSAE2312
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.01.2022	13.01.2022	14.01.2022	4,3145	17,3054	18,4623	34.516.000		Yes
2	15.04.2022	14.04.2022	15.04.2022	3,9361	15,7877	16,7481	31.488.800		Yes
3	14.07.2022	13.07.2022	14.07.2022	3,9058	15,8399	16,811	31.246.400		Yes
4	14.10.2022	13.10.2022	14.10.2022	3,7701	14,9575	15,815	30.160.800		Yes
5	13.01.2023	12.01.2023	13.01.2023	2,9344	11,7698	12,3001	23.475.200		Yes
6	14.04.2023	13.04.2023	14.04.2023	2,6515	10,6351	11,0673	21.212.000		
7	14.07.2023	13.07.2023	14.07.2023						
8	13.10.2023	12.10.2023	13.10.2023						
Principal/Maturity Date Payment Amount	13.10.2023	12.10.2023	13.10.2023						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (tr) Uzun Vadeli Ulusal Not	30.06.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 6th coupon interest rate for the TRSENSAE2312 ISIN code bond issued by our company on 15.10.2021 has been determined as 2.6515%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.