



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Approval of CMB Regarding the Issuance of Mortgage Covered Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	07.03.2023
Issue Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	MBS-MCB
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	10.03.2023
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	30.03.2023
Expiry Date of Issue Limit	30.03.2024

Additional Explanations

Reference: Public disclosure on 03/10/2023. The application for the approval of the issuance ceiling to the Capital Markets Board has been approved within authorized Head Office for the whole process regarding the issuance of Asset Covered Bonds, Mortgage Covered Bonds up to the amount of TRY 15,000,000,000 (Fifteen Billion Turkish Lira) with different types and maturities, to be sold domestically via public offering or private placement or the sales to qualified investors in one tranche or more tranches and to determine the maturity date of such bank borrowing instruments with various maturities. The related approval has been announced in CMB bulletin dated 03/30/2023 and numbered 2023/21. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.