



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Material Event Disclosure (General)

Summary

Issuance of Eurobond Abroad



Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Following discussions between our bank and Asian Infrastructure Investment Bank (AIIB), U.S. International Development Finance Corporation (DFC) and International Finance Corporation (IFC), the institutions have completed their internal credit and board approvals to invest in one or more tranches of Akbank's USD denominated subordinated debt (Tier-II) issuance/s.

Subsequently, Akbank's Board of Directors authorized the Head Office to start negotiation of the documents with the aforementioned institutions regarding the issuance of subordinated debt (Tier-II) up to USD 300 million with 10-year maturity callable at 5th year subject to market conditions.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.