



## KAMUYU AYDINLATMA PLATFORMU

# ALARKO HOLDİNG A.Ş. Non-current Financial Asset Acquisition

### Summary

Non-current Financial Assets Acquisition by our Subsidiary Alarko Tarım Sanayi ve Ticaret A.Ş.



## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

| Noncurrent Financial Asset Acquisition                                                                                |                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Update Notification Flag                                                                                              | Hayır (No)                                                                                |
| Correction Notification Flag                                                                                          | Hayır (No)                                                                                |
| Date Of The Previous Notification About The Same Subject                                                              | -                                                                                         |
| Postponed Notification Flag                                                                                           | Hayır (No)                                                                                |
| Announcement Content                                                                                                  |                                                                                           |
| Board Decision Date for Acquisition                                                                                   | 16/03/2023                                                                                |
| Were Majority of Independent Board Members' Approved the Board Decision for Acquisition                               | As our subsidiary is not a public company, it doesn't have any independent board members. |
| Title of Non-current Financial Asset Acquired                                                                         | Alsera Jeotermal Tarım Gıda Sanayi ve Ticaret Anonim Şirketi                              |
| Field of Activity of Non-current Financial Asset whose Shares were being Acquired                                     | Greenhouse cultivation based on geothermal energy                                         |
| Capital of Noncurrent Financial Asset                                                                                 | 17.425.000 TL                                                                             |
| Acquirement Way                                                                                                       | Satın Alma (Purchase)                                                                     |
| Date on which the Transaction was/will be Completed                                                                   | -                                                                                         |
| Acquisition Conditions                                                                                                | Peşin (Cash)                                                                              |
| Detailed Conditions if it is a Timed Payment                                                                          | -                                                                                         |
| Nominal Value of Shares Acquired                                                                                      | 17.425.000 TL                                                                             |
| Purchase Price Per Share                                                                                              | 4.38 TL                                                                                   |
| Total Purchasing Value                                                                                                | 76.406.800 TL                                                                             |
| Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)                                            | %100                                                                                      |
| Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)                           | %100                                                                                      |
| Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)                                   | %100                                                                                      |
| Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%) | %0,031                                                                                    |
| Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)                              | %1,07                                                                                     |
| Effects on Company Operations                                                                                         | Positive                                                                                  |
| Did Takeover Bid Obligation Arised?                                                                                   | Hayır (No)                                                                                |
| Will Exemption Application be Made, if Takeover Bid Obligation Arised?                                                | Hayır (No)                                                                                |

|                                                                                         |                                                                                                                                             |
|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Title/ Name-Surname of Counter Party                                                    | Sami Özdağ - Ahmet Özdağ - Bekir Özdağ - Nimet Özdağ - Kamil Özdağ - Samed Özdağ - Kamil Özdağ - Oğuzkaan Özdağ - Kamil Özdağ - Adnan Özdağ |
| Is Counter Party a Related Party According to CMB Regulations?                          | Hayır (No)                                                                                                                                  |
| Relation with Counter Party if any                                                      | -                                                                                                                                           |
| Agreement Signing Date if Exists                                                        | 16/03/2023                                                                                                                                  |
| Value Determination Method of Non-current Financial Asset                               | Negotiation Method                                                                                                                          |
| Did Valuation Report be Prepared?                                                       | Düzenlenmedi (Not Prepared)                                                                                                                 |
| Reason for not Preparing Valuation Report if it was not Prepared                        | Not necessary                                                                                                                               |
| Date and Number of Valuation Report                                                     | -                                                                                                                                           |
| Title of Valuation Company Prepared Report                                              | -                                                                                                                                           |
| Value Determined in Valuation Report if Exists                                          | -                                                                                                                                           |
| Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report | -                                                                                                                                           |
| <b>Explanations</b>                                                                     |                                                                                                                                             |

As of 16.03.2023, our subsidiary Alarko Tarım Sanayi ve Ticaret Anonim Şirketi acquired all 17.425.000 shares (100%) of Alsera Jeothermal Tarım Gıda Sanayi ve Ticaret Anonim Şirketi, which has its main activity in the area of greenhouse farming based on geothermal energy, with the total nominal value of TRY 17.425.000 in consideration of TRY 76.406.800.

It is announced to the public.

This statement has been translated into English for information purposes only. In case of any discrepancy between Turkish and English versions of this statement of disclosure, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.