



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Interest Rate Determination for the Green Bond with the ISIN Code of TRSENSAE2411
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	1st Coupon Interest Rate Determination for the Green Bond with the ISIN Code of TRSENSAE2411

Board Decision Date	22.04.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.09.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Is The Issued Capital Market Instrument Green/Sustainability-Themed?	Yes
Type	Green Bond
Maturity Date	18.10.2024
Maturity (Day)	728
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return	16
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSAE2411
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Payment Type	TL Payment

Traded in the Stock Exchange	Yes
Maturity Starting Date	21.10.2022
Nominal Value of Capital Market Instrument Sold	1.500.000.000
Issue Price	1
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.01.2023	19.01.2023	20.01.2023	6,5215	26,1577	28,84	97.822.500		
2	19.04.2023	18.04.2023	19.04.2023						
3	19.07.2023	18.07.2023	19.07.2023						
4	18.10.2023	17.10.2023	18.10.2023						
5	17.01.2024	16.01.2024	17.01.2024						
6	17.04.2024	16.04.2024	17.04.2024						
7	17.07.2024	16.07.2024	17.07.2024						
8	18.10.2024	17.10.2024	18.10.2024						
Principal/Maturity Date Payment Amount	18.10.2024	17.10.2024	18.10.2024						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	30.06.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 1st coupon interest rate for the TRSENSAE2411 ISIN code green bond issued by our company on 21.10.2022 has been determined as 6.5215%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.