



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	CMB approval of the domestic debt securities issuance certificate
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	24.10.2022
Issue Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	25.10.2022
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	09.12.2022
Expiry Date of Issue Limit	09.12.2023

Additional Explanations

Within the scope of our notification dated on October 25, 2022; on December 9, 2022 with decision number 73/1751 Capital Markets Board approved our issuance certificate of bonds or bills with a total amount up to TRY 15,000,000,000 within 1-year period by sale of one or several times to domestic qualified investors without public offering. The application form, issuance certificate and its annex are attached.

Supplementary Documents

Appendix: 1	Enerjisa Enerji - İhraç Belgesi.pdf
Appendix: 2	Enerjisa Enerji - İhraç Belgesi Eki.pdf
Appendix: 3	Enerjisa Enerji - SPK Başvuru Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.