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KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	CMB Approval for Conditional Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	15.11.2022
Authorized Capital (TL)	3.000.000.000
Paid-in Capital (TL)	2.255.830.245
Target Capital (TL)	2.263.633.096

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
SASA, TRASASAW91E4	2.255.830.245	7.802.851	0,34589	SASA, TRASASAW91E4	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	2.255.830.245	7.802.851,000	0,34589	

The Person Increased Capital Devoted	Paya Dönüştürülebilir Tahvil Sahipleri

Other Aspects To Be Notified

Capital Market Board Application Date	15.11.2022
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	02.12.2022

Additional Explanations

The approval of our application for the conditional increase of the company's issued capital from TRY 2,255.830.245 to TRY 2,263,633,096 was announced in the Bulletin of the Capital Markets Board dated 2 December 2022 and numbered 2022/66.

Within the scope of the conditional capital increase to be realized, the preeemptive rights will be completely restricted and all of the new shares to be issued will be allocated to the Convertible Bonds holders who wish to exercise their conversion rights in October 2022.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.